Acuity Capital

DEAL SHEET: Sayona Mining (SYA.ASX)

As at 18 September 2025

COMPANY DETAILS

Sector	Lithium – EV / Battery Tech.
Market cap range[1]	Unavailable

Sayona Mining

SYA.ASX

$200m ATM

October 2019

AT-THE-MARKET (ATM) FACILITY

ATM inception	7 October 2019
Term	5 years 2 months
Facility limit	$200.0 million
Total raised	$6.4 million

ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP[2]
1 26-Oct-2020	$650,000	-1.8%
2 29-Jun-2021	$5,800,000	-3.7%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION

1. Market cap range over life of ATM(s)
2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	Unavailable	**Avg. daily value traded**	$7.6m
Market cap range	Unavailable	**Daily value traded range**	<$10k - $225.3m
Share price at ATM inception	$1.28	**Avg. monthly value traded**	$156.5m
Share price range	$0.87 - $57.00	**Monthly value traded range**	$330k - $1.26b

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+	$900m+	$160m+
ATMs in Australia	of standby capital	capital provided

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