Acuity Capital

DEAL SHEET: Lepidico (LPD.ASX)

As at 18 September 2025

COMPANY DETAILS

Sector	Lithium – EV / Battery Tech.
Market cap range[1]	$9 million - $326 million

Lepidico

LPD.ASX

$7.5m ATM

December 2019

AT-THE-MARKET (ATM) FACILITY

ATM inception	18 December 2019
Term	7 years 1 month
Facility limit	$7.5 million
Total raised	$3.5 million

ATM CAPITAL RAISINGS

	Date	Capital Raised	Premium / (Discount) to 15-day VWAP[2]
1	16-Apr-2021	$2,925,000	-8.2%
2	7-Oct-2022	$600,000	5.4%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION

1. Market cap range over life of ATM(s)
2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 18 September 2025

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	$70m	**Avg. daily value traded**	$570k
Market cap range	$9m - $326m	**Daily value traded range**	<$10k - $12.6m
Share price at ATM inception	1.5¢	**Avg. monthly value traded**	$11.9m
Share price range	0.1¢ - 5.0¢	**Monthly value traded range**	$170k - $99.5m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+	$900m+	$160m+
ATMs in Australia	of standby capital	capital provided

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