

# DEAL SHEET: Toro Energy (TOE.ASX)

1 of 2

As at 4 June 2025

## COMPANY DETAILS

Sector	Uranium
Market cap range <sup>1</sup>	\$21 million - \$86 million

## AT-THE-MARKET (ATM) FACILITY

ATM inception	1 May 2020
Term	10 months
Facility limit	\$15.0 million
Total raised	\$4.7 million



## ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
1 31-Aug-2020	\$1,200,000	-19.5%
2 27-Oct-2020	\$1,435,000	-13.9%
3 29-Mar-2021	\$2,125,000	-39.8%

## PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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As at 4 June 2025

## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$21m	Avg. daily value traded	\$300k
Market cap range	\$18m - \$191m	Daily value traded range	<\$10k - \$10.6m
Share price at ATM inception	\$0.40	Avg. monthly value traded	\$6.1m
Share price range	\$0.15 - \$2.45	Monthly value traded range	\$350k - \$61.8m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$150m+

capital provided

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