

# DEAL SHEET: Galan Lithium (GLN.ASX)

1 of 2

As at 4 June 2025

## COMPANY DETAILS

|                               |                              |
|-------------------------------|------------------------------|
| Sector                        | Lithium – EV / Battery Tech. |
| Market cap range <sup>1</sup> | \$21 million - \$679 million |

## AT-THE-MARKET (ATM) FACILITIES

|                | Deal 1        | Deal 2         |
|----------------|---------------|----------------|
| ATM inception  | 1 Feb 2019    | 12 Apr 2024    |
| Term           | 3 yrs         | 4 yrs 9 mths   |
| Facility limit | \$5.0 million | \$15.0 million |
| Total raised   | \$2.8 million | \$9.5 million  |

Galan Lithium
GLN.ASX

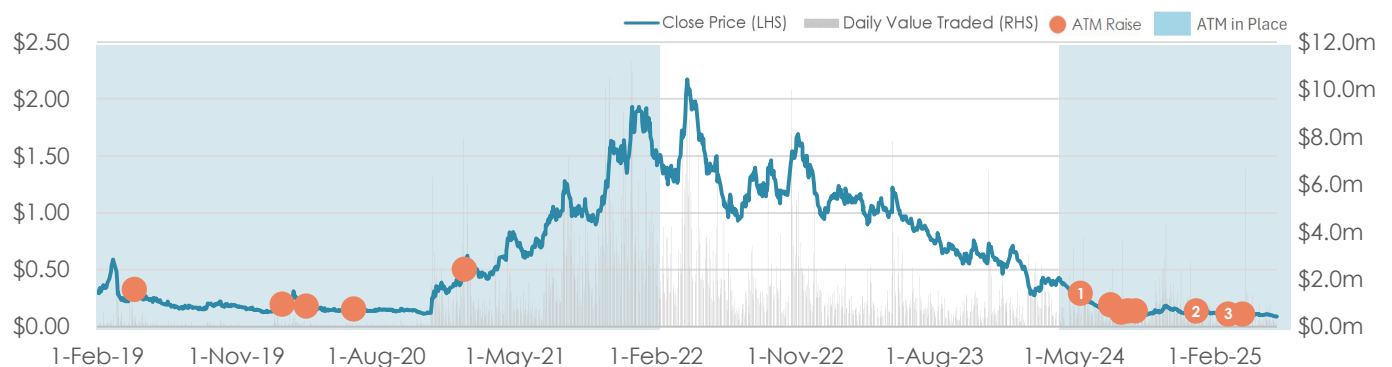
\$15m ATM

Feb 2019 | Apr 2024

## KEY ATM CAPITAL RAISINGS

| Date          | Capital Raised | Premium / (Discount) to 15-day VWAP <sup>2</sup> |
|---------------|----------------|--|
| 1 14-May-2024 | \$2,250,000    | -7.2%  |
| 2 27-Dec-2024 | \$1,800,000    | 0.3%   |
| 3 28-Feb-2025 | \$1,500,000    | -0.6%  |

## PRICE & DAILY VALUE TRADED SINCE FIRST ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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## DEAL SHEET: Galan Lithium (GLN.ASX)

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As at 4 June 2025

### KEY COMPANY METRICS SINCE ATM INCEPTION

|                              |                |                            |                   |
|------------------------------|----------------|----------------------------|-------------------|
| Market cap at ATM inception  | \$35m          | Avg. daily value traded    | \$1.1m            |
| Market cap range             | \$21m - \$679m | Daily value traded range   | <\$10k - \$11.2m  |
| Share price at ATM inception | \$0.31         | Avg. monthly value traded  | \$22.9m           |
| Share price range            | 8.8¢ - \$2.17  | Monthly value traded range | \$450k - \$112.9m |

### KEY ACUITY CAPITAL METRICS

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Established

70+

ATMs in Australia

\$900m+

of standby capital

\$150m+

capital provided

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