

DEAL SHEET: Galan Lithium (GLN.ASX)

As at 20 September 2024

COMPANY DETAILS

Sector	Lithium – EV / Battery Tech.
Market cap range¹	\$21 million - \$679 million

AT-THE-MARKET (ATM) FACILITIES

	Deal 1	Deal 2
ATM inception	1 Feb 2019	12 Apr 2024
Term	3 yrs 11 mths	4 yrs 9 mths
Facility limit	\$5.0 million	\$15.0 million
Total raised	\$2.8 million	\$5.7 million

Galan Lithium
GLN.ASX
\$15m ATM
Feb 2019 | Apr 2024

KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 22-Jan-2021	\$1,280,000	-44.4%
2 14-May-2024	\$2,250,000	-7.2%
3 12-Jul-2024	\$1,100,000	-8.8%

PRICE & DAILY VALUE TRADED SINCE FIRST ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 20 September 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$35m	Avg. daily value traded	\$1.2m
Market cap range	\$21m - \$679m	Daily value traded range	<\$10k - \$11.2m
Share price at ATM inception	\$0.31	Avg. monthly value traded	\$24.1m
Share price range	10.0¢ - \$2.17	Monthly value traded range	\$450k - \$112.9m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

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