

# DEAL SHEET: Blackstone Minerals (BSX.ASX)

1 of 2

As at 20 September 2024

## COMPANY DETAILS

<b>Sector</b>	Diversified Metals & Mining
<b>Market cap range<sup>1</sup></b>	\$13 million - \$362 million

## AT-THE-MARKET (ATM) FACILITIES

	Deal 1	Deal 2
<b>ATM inception</b>	16 Aug 2019	22 Mar 2022
<b>Term</b>	2 yrs 3 mths	7 yrs 3 mths
<b>Facility limit</b>	\$15.0 million	\$25.0 million
<b>Total raised</b>	\$11.2 million	\$1.1 million



**Blackstone Minerals**  
BSX.ASX  
**\$25m ATM**  
Aug 2019 | Mar 2022

## KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
1 21-Aug-2020	\$2,300,000	-26.3%
2 24-Sep-2021	\$3,715,000	-9.1%
3 9-Nov-2021	\$4,400,000	-10.9%

## PRICE & DAILY VALUE TRADED SINCE FIRST ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

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As at 20 September 2024

## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$16m	Avg. daily value traded	\$330k
Market cap range	\$13m - \$362m	Daily value traded range	<\$10k - \$7.7m
Share price at ATM inception	9.5¢	Avg. monthly value traded	\$6.9m
Share price range	2.5¢ - 76.8¢	Monthly value traded range	\$210k - \$44.8m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$140m+

capital provided

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