

DEAL SHEET: Arizona Lithium (AZL.ASX)

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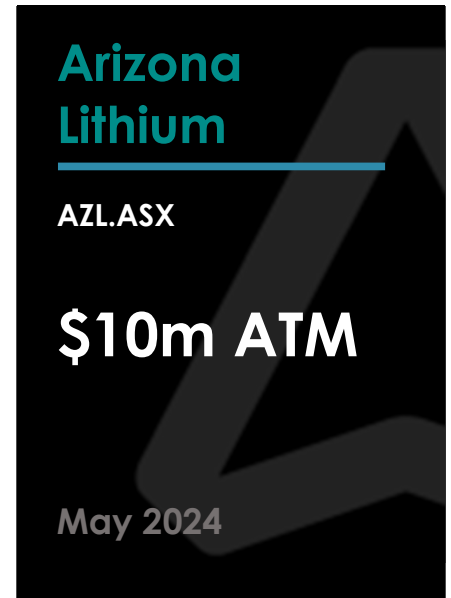
As at 4 June 2025

COMPANY DETAILS

Sector	Lithium – EV / Battery Tech.
Market cap range ¹	\$23 million - \$112 million

AT-THE-MARKET (ATM) FACILITY

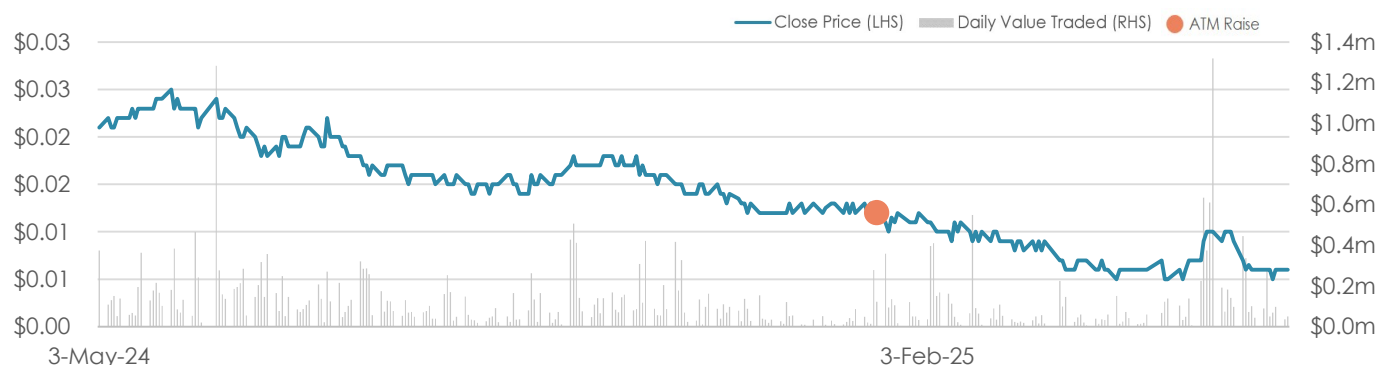
ATM inception	3 May 2024
Term	4 years 8 months
Facility limit	\$10.0 million
Total raised	\$1.3 million



ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 17-Jan-2025	\$1,300,000	20.9%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)
2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 4 June 2025

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$94m	Avg. daily value traded	\$130k
Market cap range	\$23m - \$112m	Daily value traded range	<\$10k - \$1.3m
Share price at ATM inception	2.1¢	Avg. monthly value traded	\$2.7m
Share price range	0.5¢ - 2.5¢	Monthly value traded range	\$660k - \$5.6m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$150m+

capital provided

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