

DEAL SHEET: Kula Gold (KGD.ASX)

1 of 2

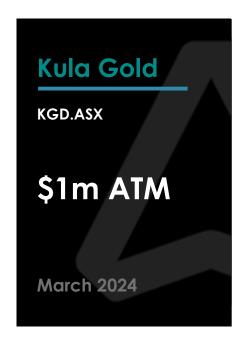
As at 28 March 2024

COMPANY DETAILS

Sector	Gold
Market cap range ¹	\$3 million - \$5 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	22 March 2024
Term	4 years 9 months
Facility limit	\$1.0 million
Total raised	



KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+ \$800m+ \$130m+

ATMs in Australia of standby capital capital provided

CONTACT ACUITY CAPITAL

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atm@acuitycapital.com.au

Simon Bylsma - Director +61 415 889 474 simon.bylsma@acuitycapital.com.au

1. Market cap range over life of ATM(s)

Important information



Acuity Capital ATM Deal History¹

As at 28 March 2024

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AAJLAXX	TICKER	COMPANY	MARKET CAP	ATM INCEPTION	ATM SIZE	AMOUNT RAISED
APC.ASX Australian Potosh \$4 m 1-Mor-2020 \$5.0 m - AIC.ASX Altech Chemicols \$110 m 1-Mor-2020 \$10.0 m \$2.5 m AIC.ASX Autumin \$19 m 15-Dec-2022 \$3.0 m - AVT.ASX Autumin \$19 m 15-Dec-2022 \$3.0 m - AVT.ASX Autumin \$19 m 15-Dec-2023 \$5.0 m - AVT.ASX Broak Metals \$32 m 21-Dec-2023 \$5.0 m - BML.ASX Bloads Metals \$32 m 21-Dec-2023 \$5.0 m - BML.ASX Bloads Metals \$33 m 16-Aug-2019 \$25.0 m \$112.3 m BYH.ASX Brych Resources \$4 m 1-Aug-2021 \$3.0 m - CAZ.ASX Cazaly Resources \$9 m 30.5 ep. 2014 \$2.0 m \$110.0 m CEI.ASX Caraly Holdings \$5 m 10-Jon-2019 \$3.0 m - CIA.ASX Catly Holdings \$5 m 10-Jon-2019 \$3.0 m - CIA.ASX Celsius Coal \$34 m 1-Jul-2014 \$3.0 m - CIA.ASX Celsius Coal \$34 m 1-Jul-2014 \$3.0 m - CPO.ASX Clupeo \$9 m 5-Jul-2012 \$3.0 m \$17.0 m CPO.ASX Clupeo \$9 m 7-Jul-2014 \$3.0 m \$17.0 m CPO.ASX Engle Health 1 17-Feb-2020 \$10.0 m \$3.1 m ENI.ASX Engle Health 1 17-Feb-2020 \$10.0 m \$3.1 m ENI.ASX Engle Health 1 17-Feb-2014 \$4.0 m - CHASX Coll Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.1 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.0 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.0 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.0 m CMC.ASX Culf Monganese 1 1-Jon-2019 \$3.0 m \$3.0 m CMC.ASX Culf Monganese 1 1-Jon-2018 \$3.0 m \$3.0 m CMC.ASX Resolution	AAJ.ASX	Aruma Resources	\$4 m	31-Jan-2018	\$2.0 m	-
ATC.ASX Allech Chemicols \$110 m 1-Mar-2020 \$10.0 m \$2.5 m AUN-ASX Aurumin \$19 m 15-Dec-2022 \$3.0 m - AVA-ASX AVZ Minerols \$2.750 m 3-Dec-2021 \$50.0 m - BMI.ASX Boods Metals \$32 m 21-Dec-2023 \$5.0 m - BSX.ASX Blockstone Minerols \$33 m 11-Aug-2021 \$3.0 m - CAZ.ASX Cazaly Resources \$4 m 11-Aug-2021 \$3.0 m - CAZ.ASX Cazaly Resources \$7 m 10-Be-2018 \$3.0 m - CELASX Carlor Holdings \$5 m 10-Jan-2019 \$3.0 m - CLAASX Carly Holdings \$5 m 10-Jan-2019 \$3.0 m - CLAASX Celsius Cool \$34 m 1-Jul-2014 \$3.0 m - CPO.ASX Claine \$9 m \$-Jul-2014 \$3.0 m -\$1.0 m CPO.ASX Claine \$3 f 17-Mor-2020 \$3.0 m \$9.7 m	ADV.ASX	Ardiden	\$9 m	17-Dec-2019	\$2.0 m	-
AUN.ASX Aurumin \$19 m 15.Dec-2022 \$3.0 m - AVA.ASX AVX Minerols \$2.750 m 3-Dec-2021 \$50.0 m - BSX.ASX Blackstone Minerols \$33 m 16-Aug-2019 \$55.0 m \$12.3 m BYH.ASX Blackstone Minerols \$33 m 16-Aug-2019 \$25.0 m \$12.3 m BYH.ASX Bryoh Resources \$4 m 1-Aug-2021 \$3.0 m - CAZ.ASX Caraly Resources \$9 m 30-Sep-2014 \$2.0 m - CELASX Caraly Resources \$9 m 30-Sep-2014 \$2.0 m - CELASX Caraly Resources \$9 m 30-Sep-2014 \$2.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Carly Holdings \$5 m 10-Jan 2019 \$3.0 m - CELASX Element 25 \$45 m 17-Mar-2020 \$3.0 m \$9.7 m CELASX Element 25 \$45 m 17-Mar-2020 \$3.0 m \$9.7 m CELASX Enterprise Metals \$2 m 7-Jul-2014 \$4.0 m - CELASX Enterprise Metals \$2 m 7-Jul-2014 \$4.0 m - CELASX Gallar Hillium \$170 m 1-Feb-2019 \$5.0 m \$2.2 m CELASX Gallar Managanese - 1-Jan-2018 \$5.0 m \$3.1 m CELASX Gallar Managanese - 1-Jan-2018 \$5.0 m \$3.1 m CELASX Link Gold \$4 m 1-Nov-2014 \$3.0 m \$2.0 m CELASX Kula Gold \$4 m 12-Val-2024 \$1.0 m - CELASX Link Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m CELASX Link Bule Energy \$60 m 1-Nov-2014 \$3.0 m \$13.3 m CELEASX Lakes Bule Energy \$60 m 1-Nov-2019 \$10.0 m - CELASX Link Resources \$110 m 31-Jul-2017 \$3.0 m \$13.3 m CELEASX Lodes to Minerals \$4 m 11-Pec-2023 \$3.0 m \$1.0 m COK.ASX Lakes Bule Energy \$60 m 1-Nov-2019 \$1.0 m COK.ASX Depin Minerals \$25 m 22-Jan-2018 \$3.0 m \$1.0 m COK.ASX Pejin Min Minerals \$25 m 22-Jan-2018 \$3.0 m \$1.0 m COK.ASX Resolution Minerals \$4 m 11-Pec-2023 \$3.0 m \$1.0 m COK.ASX Resolution Minerals \$4 m 11-Pec-2023 \$3.0 m \$1.0 m COK.ASX Resolution Minerals \$4 m 11-Pec-2021 \$3.0	APC.ASX	Australian Potash	\$4 m	1-Mar-2020	\$5.0 m	-
AVZ.ASX	ATC.ASX	Altech Chemicals	\$110 m	1-Mar-2020	\$10.0 m	\$2.5 m
BMLASX Boob Metals \$3.2 m 21-Dec-2023 \$5.0 m - BSXASX Blackstone Minerals \$3.3 m 16-Aug-2019 \$25.0 m \$12.3 m BYHASX Brych Resources \$4 m 1-Aug-2021 \$3.0 m - CAZ-ASX Cazaly Resources \$9 m 30-Sep-2014 \$2.0 m <\$1.0 m	AUN.ASX	Aurumin	\$19 m	15-Dec-2022	\$3.0 m	-
BSX.ASX Blackstone Minerals \$33 m 16-Aug-2019 \$25.0 m \$12.3 m BYH.ASX Bryah Resources \$4 m 1-Aug-2021 \$3.0 m - CAZ.ASX Cazdry Resources \$9 m 30-Sep-2014 \$2.0 m <\$1.0 m	AVZ.ASX	AVZ Minerals	\$2,750 m	3-Dec-2021	\$50.0 m	-
BYHASX Bryah Resources \$4 m 1-Aug-2021 \$3.0 m - CAZASX Cazaly Resources \$9 m 30-Sep-2014 \$2.0 m <\$1.0 m	BML.ASX	Boab Metals	\$32 m	21-Dec-2023	\$5.0 m	-
CAZ.ASX Cazaly Resources \$9 m 30-Sep-2014 \$2.0 m \$1.0 m CEI.ASX Calima Energy \$75 m 1-Feb-2018 \$3.0 m - CLB.ASX Carly Holdings \$5 m 10-Jan-2019 \$3.0 m - CLB.ASX Celsius Coal \$34 m 1-Jul-2014 \$3.0 m - CPO.ASX Culpeo \$9 m 5-Jul-2022 \$3.0 m -\$1.0 m E25.ASX Element 25 \$45 m 17-Mor-2020 \$30.0 m \$9.7 m EHH.ASX Edgle Health - 17-Feb-2020 \$10.0 m \$3.1 m ENT.ASX Enterprise Metals \$2 m 7-Jul-2014 \$4.0 m - GH.ASX Gold nutritium \$170 m 1-Feb-2019 \$5.0 m \$2.8 m GMC.ASX Gulf Manganese - 1-Jan-2018 \$5.0 m \$3.1 m GMV.ASX G Medical Innovations - 5-5ep-2018 \$15.0 m \$3.1 m HCT.ASX Hollist Collifech \$3 m 6-Feb-2018 \$10.0 m	BSX.ASX	Blackstone Minerals	\$33 m	16-Aug-2019	\$25.0 m	\$12.3 m
CEI.ASX Colimo Energy \$75 m 1-Feb-2018 \$3.0 m - CLB.ASX Carly Holdings \$5 m 10-Jan-2019 \$3.0 m - CLA-ASX Celsius Coal \$34 m 1-Jul-2014 \$3.0 m - CPO.ASX Culpeo \$9 m 5-Jul-2022 \$3.0 m <\$1.0 m	BYH.ASX	Bryah Resources	\$4 m	1-Aug-2021	\$3.0 m	-
CLB.ASX Carly Holdings \$5 m 10-Jan-2019 \$3.0 m - CLA.AX Celsius Coal \$34 m 1-Jul-2014 \$3.0 m - CPO.ASX Culpeo \$9 m 5-Jul-2022 \$3.0 m <\$1.0 m	CAZ.ASX	Cazaly Resources	\$9 m	30-Sep-2014	\$2.0 m	<\$1.0 m
CLAASX Celsius Coal \$3.4 m 1-Jul-2014 \$3.0 m - CPO,ASX Culpeo \$9 m 5-Jul-2022 \$3.0 m <\$1.0 m	CE1.ASX	Calima Energy	\$75 m	1-Feb-2018	\$3.0 m	-
CPO.ASX Culpeo \$9 m 5-Jul-2022 \$3.0 m <\\$1.0 m E25.ASX Element 25 \$45 m 17-Mar-2020 \$30.0 m \$9.7 m EHH.ASX Eogle Health - 17-Feb-2020 \$10.0 m \$3.1 m ENT.ASX Enterprise Metals \$2 m 7-Jul-2014 \$4.0 m - GIN,ASX Galan Lithium \$170 m 1-Feb-2019 \$5.0 m \$2.8 m GMCASSX Gulf Manganese - 1-Jan-2018 \$5.0 m \$3.1 m GMV,ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCT,ASX Holista CollTech \$3 m 6-Feb-2018 \$10.0 m \$6.5 m ICG,ASX Inca Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m KGD,ASX Kula Gold \$4 m 12-Nov-2014 \$3.0 m \$2.0 m ILE,ASX Lithium Australia \$35 m 31-Jul-2017 \$25.0 m \$13.3 m ILE,ASX Loke Resources \$110 m 31-Jul-2018 \$25	CL8.ASX	Carly Holdings	\$5 m	10-Jan-2019	\$3.0 m	-
E25.ASX Element 25 \$45 m 17-Mar-2020 \$30.0 m \$9.7 m EHH.ASX Eagle Health - 17-Feb-2020 \$10.0 m \$3.1 m ENT.ASX Enterprise Metals \$2 m 7-Jul-2014 \$4.0 m - GLN.ASX Galar Lithium \$170 m 1-Feb-2019 \$5.0 m \$2.8 m GMC.ASX Gulf Manganese - 1-Jan-2018 \$5.0 m \$3.1 m GMC.ASX Gold Manganese - 1-Jan-2018 \$5.0 m \$3.1 m GMV.ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCT.ASX Holista CollTech \$3 m 6-Feb-2018 \$10.0 m \$6.5 m ICG.ASX Inca Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m KGD.ASX Lula Gold \$4 m 22-Mar-2024 \$1.0 m - LIT.ASX Lithium Australia \$35 m 31-Jul-2017 \$25.0 m \$13.3 m LKE.ASX Lake Resources \$110 m 31-Jul-2018 \$25.0	CLA.ASX	Celsius Coal	\$34 m	1-Jul-2014	\$3.0 m	-
EHH.ASX Eagle Health - 17-Feb-2020 \$10.0 m \$3.1 m ENT.ASX Enterprise Metals \$2 m 7-Jul-2014 \$4.0 m - GLN.ASX Galan Lithium \$170 m 1-Feb-2019 \$5.0 m \$2.8 m GMC.ASX Gulf Manganese - 1-Jun-2018 \$5.0 m \$3.1 m GMV.ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCT.ASX Holista Colifech \$3 m 6-Feb-2018 \$10.0 m \$6.5 m ICG.ASX Inca Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m KGD.ASX Kula Gold \$4 m 1-Nov-2014 \$3.0 m \$2.0 m KGD.ASX Lithium Australia \$35 m 31-Jul-2017 \$25.0 m \$13.3 m LKC.ASX Lake Resources \$110 m 31-Jul-2017 \$25.0 m \$13.3 m LKC.ASX Lake Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Laydide Sland Resources \$4 m 11-Apr-2023 <td>CPO.ASX</td> <td>Culpeo</td> <td>\$9 m</td> <td>5-Jul-2022</td> <td>\$3.0 m</td> <td><\$1.0 m</td>	CPO.ASX	Culpeo	\$9 m	5-Jul-2022	\$3.0 m	<\$1.0 m
ENIT.ASX	E25.ASX	Element 25	\$45 m	17-Mar-2020	\$30.0 m	\$9.7 m
GEN.ASX Galan Lithium \$170 m 1-Feb-2019 \$5.0 m \$2.8 m GMC.ASX Gulf Manganese - 1-Jan-2018 \$5.0 m \$3.1 m GMV.ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCT.ASX Holista CollTech \$3 m 6-Feb-2018 \$10.0 m \$6.5 m ICG.ASX Inca Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m \$6.5 m ICG.ASX Inca Minerals \$4 m 22-Mar-2024 \$1.0 m - ICG.ASX Lithium Australia \$35 m 31-Jul-2017 \$25.0 m \$13.3 m ILE.ASX Lithium Australia \$35 m 31-Jul-2018 \$250.0 m \$43.7 m ILE.ASX Lake Resources \$110 m 31-Jul-2018 \$250.0 m \$43.7 m ILE.ASX Lake Resources \$110 m 31-Jul-2018 \$250.0 m \$43.7 m ILE.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m ILE.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m ILE.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - \$2.0 m \$4.0 m	EHH.ASX	Eagle Health	-	17-Feb-2020	\$10.0 m	\$3.1 m
GMC.ASX Gulf Manganese - 1-Jan-2018 \$5.0 m \$3.1 m GMV.ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCT.ASX Holista CollTech \$3 m 6-Feb-2018 \$10.0 m \$6.5 m ICG.ASX Inca Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m KGD.ASX Kula Gold \$4 m 22-Marr-2024 \$1.0 m - LIT.ASX Lithium Australia \$35 m 31-Jul-2017 \$25.0 m \$13.3 m LKE.ASX Lake Resources \$110 m 31-Jul-2017 \$250.0 m \$43.7 m LKO.ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Middle Island Resources \$3 m 31-Jul-2017	ENT.ASX	Enterprise Metals	\$2 m	7-Jul-2014	\$4.0 m	-
GMV.ASX G Medical Innovations - 5-Sep-2018 \$15.0 m \$3.1 m HCT.ASX Holista CollTech \$3 m 6-Feb-2018 \$10.0 m \$6.5 m ICG.ASX Inca Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m KGD.ASX Kula Gold \$4 m 22-Mar-2024 \$1.0 m - LIT.ASX Lithium Australia \$35 m 31-Jul-2017 \$25.0 m \$13.3 m LKE.ASX Lake Resources \$110 m 31-Jul-2018 \$250.0 m \$43.7 m LKO.ASX Lake Resources \$110 m 31-Jul-2018 \$250.0 m \$43.7 m LKO.ASX Lake Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m <\$1.0 m	GLN.ASX	Galan Lithium	\$170 m	1-Feb-2019	\$5.0 m	\$2.8 m
HCT.ASX Holista CollTech \$3 m 6-Feb-2018 \$10.0 m \$6.5 m ICG.ASX Inca Minerals \$4 m 1-Nov-2014 \$3.0 m \$2.0 m KGD.ASX Kula Gold \$4 m 22-Mar-2024 \$1.0 m - LIT.ASX Lithium Australia \$35 m 31-Jul-2017 \$25.0 m \$13.3 m LKE.ASX Lake Resources \$110 m 31-Jul-2018 \$250.0 m \$43.7 m LKO.ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$3 m 31-Jul-2017 \$3.0 m <\$1.0 m	GMC.ASX	Gulf Manganese	-	1-Jan-2018	\$5.0 m	\$3.1 m
Inca Minerals	GMV.ASX	G Medical Innovations	-	5-Sep-2018	\$15.0 m	\$3.1 m
KGD.ASX Kula Gold \$4 m 22-Mar-2024 \$1.0 m - LIT.ASX Lithium Australia \$35 m 31-Jul-2017 \$25.0 m \$13.3 m LKE.ASX Lake Resources \$110 m 31-Jul-2018 \$250.0 m \$43.7 m LKO.ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$3 m 31-Jul-2017 \$3.0 m <\$1.0 m	HCT.ASX	Holista CollTech	\$3 m	6-Feb-2018	\$10.0 m	\$6.5 m
LIT.ASX Lithium Australia \$35 m 31-Jul-2017 \$25.0 m \$13.3 m LKE.ASX Lake Resources \$110 m 31-Jul-2018 \$250.0 m \$43.7 m LKO.ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$3 m 31-Jul-2017 \$3.0 m - MDI.ASX Middle Island Resources \$3 m 31-Jul-2017 \$3.0 m - OOK.ASX Ookami - 21-Sep-2018 \$2.0 m - \$1.0 m PNN.ASX PepinNini Minerals \$12 m 1-Feb-2018 \$5.0 m - \$1.0 m PWN.ASX Parkway Minerals \$25 m 22-Jan-2018 \$3.0 m - \$1.0 m PX.ASX PolarX \$21 m 1-Dec-2023 \$3.0 m - \$1.0 m RCE.ASX <td< td=""><td>ICG.ASX</td><td>Inca Minerals</td><td>\$4 m</td><td>1-Nov-2014</td><td>\$3.0 m</td><td>\$2.0 m</td></td<>	ICG.ASX	Inca Minerals	\$4 m	1-Nov-2014	\$3.0 m	\$2.0 m
LKE.ASX Lake Resources \$110 m 31-Jul-2018 \$250.0 m \$43.7 m LKO.ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$3 m 31-Jul-2017 \$3.0 m <\$1.0 m	KGD.ASX	Kula Gold	\$4 m	22-Mar-2024	\$1.0 m	-
LKO.ASX Lakes Blue Energy \$60 m 1-Nov-2019 \$10.0 m - LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$3 m 31-Jul-2017 \$3.0 m <\$1.0 m	LIT.ASX	Lithium Australia	\$35 m	31-Jul-2017	\$25.0 m	\$13.3 m
LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$3 m 31-Jul-2017 \$3.0 m <\$1.0 m	LKE.ASX	Lake Resources	\$110 m	31-Jul-2018	\$250.0 m	\$43.7 m
LPD.ASX Lepidico \$31 m 18-Dec-2019 \$7.5 m \$3.5 m LSR.ASX Lodestar Minerals \$4 m 11-Apr-2023 \$2.0 m - MDI.ASX Middle Island Resources \$3 m 31-Jul-2017 \$3.0 m <\$1.0 m	LKO.ASX	Lakes Blue Energy	\$60 m	1-Nov-2019	\$10.0 m	-
MDI.ASX Middle Island Resources \$3 m 31-Jul-2017 \$3.0 m <\$1.0 m OOK.ASX Ookami - 21-Sep-2018 \$2.0 m <\$1.0 m	LPD.ASX	Lepidico	\$31 m	18-Dec-2019	\$7.5 m	\$3.5 m
OOK.ASX Ookami - 21-Sep-2018 \$2.0 m <\$1.0 m PNN.ASX PepinNini Minerals \$12 m 1-Feb-2018 \$5.0 m <\$1.0 m	LSR.ASX	Lodestar Minerals	\$4 m	11-Apr-2023	\$2.0 m	-
PNN.ASX PepinNini Minerals \$12 m 1-Feb-2018 \$5.0 m <\$1.0 m PWN.ASX Parkway Minerals \$25 m 22-Jan-2018 \$3.0 m <\$1.0 m	MDI.ASX	Middle Island Resources	\$3 m	31-Jul-2017	\$3.0 m	<\$1.0 m
PWN.ASX Parkway Minerals \$25 m 22-Jan-2018 \$3.0 m <\$1.0 m PXX.ASX PolarX \$21 m 1-Dec-2023 \$3.0 m - RCE.ASX Recce Pharmaceuticals \$90 m 31-Oct-2018 \$20.0 m <\$1.0 m	OOK.ASX	Ookami	-	21-Sep-2018	\$2.0 m	<\$1.0 m
PWN.ASX Parkway Minerals \$25 m 22-Jan-2018 \$3.0 m <\$1.0 m PXX.ASX PolarX \$21 m 1-Dec-2023 \$3.0 m - RCE.ASX Recce Pharmaceuticals \$90 m 31-Oct-2018 \$20.0 m <\$1.0 m	PNN.ASX	PepinNini Minerals	\$12 m	1-Feb-2018	\$5.0 m	<\$1.0 m
PXX.ASX PolarX \$21 m 1-Dec-2023 \$3.0 m - RCE.ASX Recce Pharmaceuticals \$90 m 31-Oct-2018 \$20.0 m <\$1.0 m	PWN ASX	•		22- Ian-2018		
RCE.ASX Recce Pharmaceuticals \$90 m 31-Oct-2018 \$20.0 m <\$1.0 m						·Ψ1.0111
RDN.ASX Raiden Resources \$65 m 2-Jul-2019 \$1.0 m - RHT.ASX Resonance Health \$31 m 30-Apr-2019 \$7.75 m \$2.7 m RML.ASX Resolution Minerals \$4 m 27-Apr-2021 \$3.0 m <\$1.0 m					·	<\$1 0 m
RHT.ASX Resonance Health \$31 m 30-Apr-2019 \$7.75 m \$2.7 m RML.ASX Resolution Minerals \$4 m 27-Apr-2021 \$3.0 m <\$1.0 m						- ψ1.5 111
RML.ASX Resolution Minerals \$4 m 27-Apr-2021 \$3.0 m <\$1.0 m						\$2.7 m
RMX.ASX Red Mountain Mining \$5 m 21-Jul-2014 \$3.0 m <\$1.0 m RNE.ASX ReNu Energy \$6 m 30-May-2022 \$5.0 m <\$1.0 m						
RNE.ASX ReNu Energy \$6 m 30-May-2022 \$5.0 m <\$1.0 m SEG.ASX Segue Resources - 18-Jul-2014 \$2.0 m \$1.5 m			·	·		·
SEG.ASX Segue Resources - 18-Jul-2014 \$2.0 m \$1.5 m		0				·
•			-			·
0 (1 1,7 (0) (1 0 0 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0		•	\$20 m			φσ -
SYA.ASX Sayona Mining \$430 m 7-Oct-2019 \$200.0 m \$6.4 m						\$6.4 m
TGM.ASX Theta Gold Mines \$110 m 24-Mar-2021 \$15.0 m -		, 3				-
TMX.ASX Terrain Minerals \$6 m 30-Jun-2017 \$1.0 m <\$1.0 m			·			<\$1.0 m
TOE.ASX Toro Energy \$60 m 1-May-2020 \$15.0 m \$4.7 m						
TSO.ASX Tesoro Gold \$34 m 22-Aug-2022 \$5.0 m <\$1.0 m				,		
VMS.ASX Venture Minerals \$48 m 1-Mar-2021 \$10.0 m \$9.6 m				-		
VR1.ASX Vection Technologies \$34 m 17-Jun-2019 \$2.0 m \$1.4 m						·
1. ATM deal history list is not exhaustive		_	φυτ ΙΙΙ	17 3011-2017	Ψ2.0 111	Ψ1,-1111