

DEAL SHEET: Theta Gold Mines (TGM.ASX)

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As at 25 January 2024

COMPANY DETAILS

Sector	Gold
Market cap range¹	\$28 million - \$136 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	24 March 2021
Term	2 years 3 months
Facility limit	\$15.0 million
Total raised	-



KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+	\$800m+	\$130m+
ATMs in Australia	of standby capital	capital provided

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1. Market cap range over life of ATM(s)

Important information

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Acuity Capital ATM Deal History¹

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As at 25 January 2024

TICKER	COMPANY	MARKET CAP	ATM INCEPTION	ATM SIZE	AMOUNT RAISED
AAJ.ASX	Aruma Resources	\$5 m	31-Jan-2018	\$2.0 m	-
ADV.ASX	Ardiden	\$12 m	17-Dec-2019	\$2.0 m	-
AOU.ASX	Auroch Minerals	-	1-Feb-2018	\$3.0 m	-
APC.ASX	Australian Potash	\$4 m	1-Mar-2020	\$5.0 m	-
ATC.ASX	Altech Chemicals	\$120 m	1-Mar-2020	\$10.0 m	\$2.5 m
AUN.ASX	Aurumin	\$10 m	15-Dec-2022	\$3.0 m	-
AVZ.ASX	AVZ Minerals	\$2,750 m	3-Dec-2021	\$50.0 m	-
BML.ASX	Boab Metals	\$31 m	21-Dec-2023	\$5.0 m	-
BSX.ASX	Blackstone Minerals	\$36 m	16-Aug-2019	\$25.0 m	\$12.3 m
BYH.ASX	Bryah Resources	\$6 m	1-Aug-2021	\$3.0 m	-
CAZ.ASX	Cazaly Resources	\$14 m	30-Sep-2014	\$2.0 m	<\$1.0 m
CE1.ASX	Calima Energy	\$41 m	1-Feb-2018	\$3.0 m	-
CL8.ASX	Carly Holdings	\$4 m	10-Jan-2019	\$3.0 m	-
CLA.ASX	Celsius Coal	\$29 m	1-Jul-2014	\$3.0 m	-
CPO.ASX	Culpeo	\$5 m	5-Jul-2022	\$3.0 m	<\$1.0 m
E25.ASX	Element 25	\$90 m	17-Mar-2020	\$30.0 m	\$9.7 m
EHH.ASX	Eagle Health	-	17-Feb-2020	\$10.0 m	\$3.1 m
ENT.ASX	Enterprise Metals	\$3 m	7-Jul-2014	\$4.0 m	-
GLN.ASX	Galan Lithium	\$240 m	1-Feb-2019	\$5.0 m	\$2.8 m
GMC.ASX	Gulf Manganese	-	1-Jan-2018	\$5.0 m	\$3.1 m
GMV.ASX	G Medical Innovations	-	5-Sep-2018	\$15.0 m	\$3.1 m
HCT.ASX	Holista CollTech	\$4 m	6-Feb-2018	\$10.0 m	\$6.5 m
ICG.ASX	Inca Minerals	\$6 m	1-Nov-2014	\$3.0 m	\$2.0 m
LIT.ASX	Lithium Australia	\$37 m	31-Jul-2017	\$25.0 m	\$13.3 m
LKE.ASX	Lake Resources	\$180 m	31-Jul-2018	\$250.0 m	\$43.7 m
LKO.ASX	Lakes Blue Energy	\$60 m	1-Nov-2019	\$10.0 m	-
LPD.ASX	Lepidico	\$60 m	18-Dec-2019	\$7.5 m	\$3.5 m
LSR.ASX	Lodestar Minerals	\$6 m	11-Apr-2023	\$2.0 m	-
MDI.ASX	Middle Island Resources	\$3 m	31-Jul-2017	\$3.0 m	<\$1.0 m
OOK.ASX	Ookami	-	21-Sep-2018	\$2.0 m	<\$1.0 m
PNN.ASX	PepinNini Minerals	\$18 m	1-Feb-2018	\$5.0 m	<\$1.0 m
PWN.ASX	Parkway Minerals	\$23 m	22-Jan-2018	\$3.0 m	<\$1.0 m
PXX.ASX	PolarX	\$11 m	1-Dec-2023	\$3.0 m	-
RCE.ASX	Recce Pharmaceuticals	\$110 m	31-Oct-2018	\$20.0 m	<\$1.0 m
RDN.ASX	Raiden Resources	\$110 m	2-Jul-2019	\$1.0 m	-
RHT.ASX	Resonance Health	\$28 m	30-Apr-2019	\$7.75 m	\$2.7 m
RML.ASX	Resolution Minerals	\$4 m	27-Apr-2021	\$3.0 m	<\$1.0 m
RMX.ASX	Red Mountain Mining	\$8 m	21-Jul-2014	\$3.0 m	<\$1.0 m
RNE.ASX	ReNu Energy	\$10 m	30-May-2022	\$5.0 m	-
SEG.ASX	Segue Resources	-	18-Jul-2014	\$2.0 m	\$1.5 m
SRN.ASX	Surefire Resources	\$18 m	1-Feb-2019	\$2.0 m	-
SYA.ASX	Sayona Mining	\$680 m	7-Oct-2019	\$200.0 m	\$6.4 m
TGM.ASX	Theta Gold Mines	\$85 m	24-Mar-2021	\$15.0 m	-
TMX.ASX	Terrain Minerals	\$7 m	30-Jun-2017	\$1.0 m	<\$1.0 m
TOE.ASX	Toro Energy	\$49 m	1-May-2020	\$15.0 m	\$4.7 m
TSO.ASX	Tesoro Gold	\$29 m	22-Aug-2022	\$5.0 m	<\$1.0 m
VMS.ASX	Venture Minerals	\$18 m	1-Mar-2021	\$10.0 m	\$8.5 m
VR1.ASX	Vection Technologies	\$24 m	17-Jun-2019	\$2.0 m	\$1.4 m

1. ATM deal history list is not exhaustive