

DEAL SHEET: Resonance Health (RHT.ASX)

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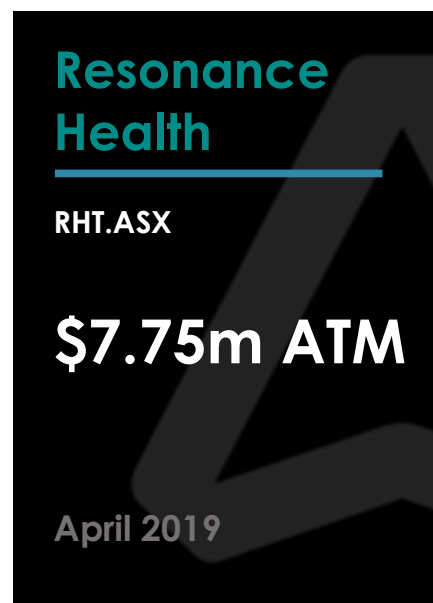
As at 25 January 2024

COMPANY DETAILS

Sector	Health Care Equipment / AI
Market cap range¹	\$17 million - \$125 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	30 April 2019
Term	4 years 3 months
Facility limit	\$7.75 million
Total raised	\$2.7 million



ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 20-Mar-2020	\$2,750,000	69.3%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 25 January 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$55m	Avg. daily value traded	\$110k
Market cap range	\$17m - \$125m	Daily value traded range	<\$10k - \$5.5m
Share price at ATM inception	13.0¢	Avg. monthly value traded	\$2.0m
Share price range	3.7¢ - 28.0¢	Monthly value traded range	\$20k - \$15.5m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

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