

DEAL SHEET: Recce Pharma (RCE.ASX)

1 of 2

As at 25 January 2024

COMPANY DETAILS

Sector	Pharmaceuticals
Market cap range ¹	\$13 million - \$245 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	31 October 2018
Term	7 years 3 months
Facility limit	\$20.0 million
Total raised	\$150,000



ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 6-Sep-2019	\$150,000	-9.5%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 25 January 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$16m	Avg. daily value traded	\$210k
Market cap range	\$13m - \$245m	Daily value traded range	<\$10k - \$6.2m
Share price at ATM inception	\$0.18	Avg. monthly value traded	\$4.3m
Share price range	\$0.14 - \$1.66	Monthly value traded range	\$20k - \$30.8m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

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