

# DEAL SHEET: Parkway Minerals (PWN.ASX)

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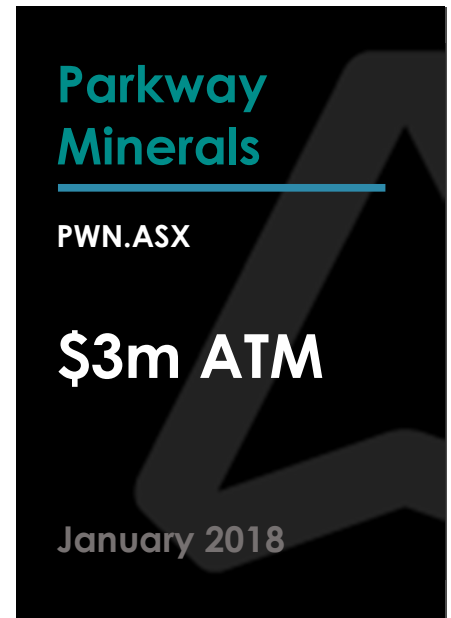
As at 25 January 2024

## COMPANY DETAILS

|                                     |                             |
|-------------------------------------|-----------------------------|
| <b>Sector</b>                       | Diversified Metals & Mining |
| <b>Market cap range<sup>1</sup></b> | \$2 million - \$27 million  |

## AT-THE-MARKET (ATM) FACILITY

|                       |                 |
|-----------------------|-----------------|
| <b>ATM inception</b>  | 22 January 2018 |
| <b>Term</b>           | 4 years         |
| <b>Facility limit</b> | \$3.0 million   |
| <b>Total raised</b>   | \$194,000       |



## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

|                   |                    |                  |
|-------------------|--------------------|------------------|
| <b>70+</b>        | <b>\$800m+</b>     | <b>\$130m+</b>   |
| ATMs in Australia | of standby capital | capital provided |

## CONTACT ACUITY CAPITAL

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1. Market cap range over life of ATM(s)

### Important information

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# Acuity Capital ATM Deal History<sup>1</sup>

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As at 25 January 2024

| TICKER  | COMPANY                 | MARKET CAP | ATM INCEPTION | ATM SIZE  | AMOUNT RAISED |
|---------|-------------------------|------------|---------------|-----------|---------------|
| AAJ.ASX | Aruma Resources         | \$5 m      | 31-Jan-2018   | \$2.0 m   | -             |
| ADV.ASX | Ardiden                 | \$12 m     | 17-Dec-2019   | \$2.0 m   | -             |
| AOU.ASX | Auroch Minerals         | -          | 1-Feb-2018    | \$3.0 m   | -             |
| APC.ASX | Australian Potash       | \$4 m      | 1-Mar-2020    | \$5.0 m   | -             |
| ATC.ASX | Altech Chemicals        | \$120 m    | 1-Mar-2020    | \$10.0 m  | \$2.5 m       |
| AUN.ASX | Aurumin                 | \$10 m     | 15-Dec-2022   | \$3.0 m   | -             |
| AVZ.ASX | AVZ Minerals            | \$2,750 m  | 3-Dec-2021    | \$50.0 m  | -             |
| BML.ASX | Boab Metals             | \$31 m     | 21-Dec-2023   | \$5.0 m   | -             |
| BSX.ASX | Blackstone Minerals     | \$36 m     | 16-Aug-2019   | \$25.0 m  | \$12.3 m      |
| BYH.ASX | Bryah Resources         | \$6 m      | 1-Aug-2021    | \$3.0 m   | -             |
| CAZ.ASX | Cazaly Resources        | \$14 m     | 30-Sep-2014   | \$2.0 m   | <\$1.0 m      |
| CE1.ASX | Calima Energy           | \$41 m     | 1-Feb-2018    | \$3.0 m   | -             |
| CL8.ASX | Carly Holdings          | \$4 m      | 10-Jan-2019   | \$3.0 m   | -             |
| CLA.ASX | Celsius Coal            | \$29 m     | 1-Jul-2014    | \$3.0 m   | -             |
| CPO.ASX | Culpeo                  | \$5 m      | 5-Jul-2022    | \$3.0 m   | <\$1.0 m      |
| E25.ASX | Element 25              | \$90 m     | 17-Mar-2020   | \$30.0 m  | \$9.7 m       |
| EHH.ASX | Eagle Health            | -          | 17-Feb-2020   | \$10.0 m  | \$3.1 m       |
| ENT.ASX | Enterprise Metals       | \$3 m      | 7-Jul-2014    | \$4.0 m   | -             |
| GLN.ASX | Galan Lithium           | \$240 m    | 1-Feb-2019    | \$5.0 m   | \$2.8 m       |
| GMC.ASX | Gulf Manganese          | -          | 1-Jan-2018    | \$5.0 m   | \$3.1 m       |
| GMV.ASX | G Medical Innovations   | -          | 5-Sep-2018    | \$15.0 m  | \$3.1 m       |
| HCT.ASX | Holista CollTech        | \$4 m      | 6-Feb-2018    | \$10.0 m  | \$6.5 m       |
| ICG.ASX | Inca Minerals           | \$6 m      | 1-Nov-2014    | \$3.0 m   | \$2.0 m       |
| LIT.ASX | Lithium Australia       | \$37 m     | 31-Jul-2017   | \$25.0 m  | \$13.3 m      |
| LKE.ASX | Lake Resources          | \$180 m    | 31-Jul-2018   | \$250.0 m | \$43.7 m      |
| LKO.ASX | Lakes Blue Energy       | \$60 m     | 1-Nov-2019    | \$10.0 m  | -             |
| LPD.ASX | Lepidico                | \$60 m     | 18-Dec-2019   | \$7.5 m   | \$3.5 m       |
| LSR.ASX | Lodestar Minerals       | \$6 m      | 11-Apr-2023   | \$2.0 m   | -             |
| MDI.ASX | Middle Island Resources | \$3 m      | 31-Jul-2017   | \$3.0 m   | <\$1.0 m      |
| OOK.ASX | Ookami                  | -          | 21-Sep-2018   | \$2.0 m   | <\$1.0 m      |
| PNN.ASX | PepinNini Minerals      | \$18 m     | 1-Feb-2018    | \$5.0 m   | <\$1.0 m      |
| PWN.ASX | Parkway Minerals        | \$23 m     | 22-Jan-2018   | \$3.0 m   | <\$1.0 m      |
| PXX.ASX | PolarX                  | \$11 m     | 1-Dec-2023    | \$3.0 m   | -             |
| RCE.ASX | Recce Pharmaceuticals   | \$110 m    | 31-Oct-2018   | \$20.0 m  | <\$1.0 m      |
| RDN.ASX | Raiden Resources        | \$110 m    | 2-Jul-2019    | \$1.0 m   | -             |
| RHT.ASX | Resonance Health        | \$28 m     | 30-Apr-2019   | \$7.75 m  | \$2.7 m       |
| RML.ASX | Resolution Minerals     | \$4 m      | 27-Apr-2021   | \$3.0 m   | <\$1.0 m      |
| RMX.ASX | Red Mountain Mining     | \$8 m      | 21-Jul-2014   | \$3.0 m   | <\$1.0 m      |
| RNE.ASX | ReNu Energy             | \$10 m     | 30-May-2022   | \$5.0 m   | -             |
| SEG.ASX | Segue Resources         | -          | 18-Jul-2014   | \$2.0 m   | \$1.5 m       |
| SRN.ASX | Surefire Resources      | \$18 m     | 1-Feb-2019    | \$2.0 m   | -             |
| SYA.ASX | Sayona Mining           | \$680 m    | 7-Oct-2019    | \$200.0 m | \$6.4 m       |
| TGM.ASX | Theta Gold Mines        | \$85 m     | 24-Mar-2021   | \$15.0 m  | -             |
| TMX.ASX | Terrain Minerals        | \$7 m      | 30-Jun-2017   | \$1.0 m   | <\$1.0 m      |
| TOE.ASX | Toro Energy             | \$49 m     | 1-May-2020    | \$15.0 m  | \$4.7 m       |
| TSO.ASX | Tesoro Gold             | \$29 m     | 22-Aug-2022   | \$5.0 m   | <\$1.0 m      |
| VMS.ASX | Venture Minerals        | \$18 m     | 1-Mar-2021    | \$10.0 m  | \$8.5 m       |
| VR1.ASX | Vection Technologies    | \$24 m     | 17-Jun-2019   | \$2.0 m   | \$1.4 m       |

1. ATM deal history list is not exhaustive