

# DEAL SHEET: PepinNini Minerals (PNN.ASX)

1 of 2

As at 25 January 2024

## COMPANY DETAILS

<b>Sector</b>	Diversified Metals & Mining
<b>Market cap range<sup>1</sup></b>	\$1 million - \$36 million

## AT-THE-MARKET (ATM) FACILITY

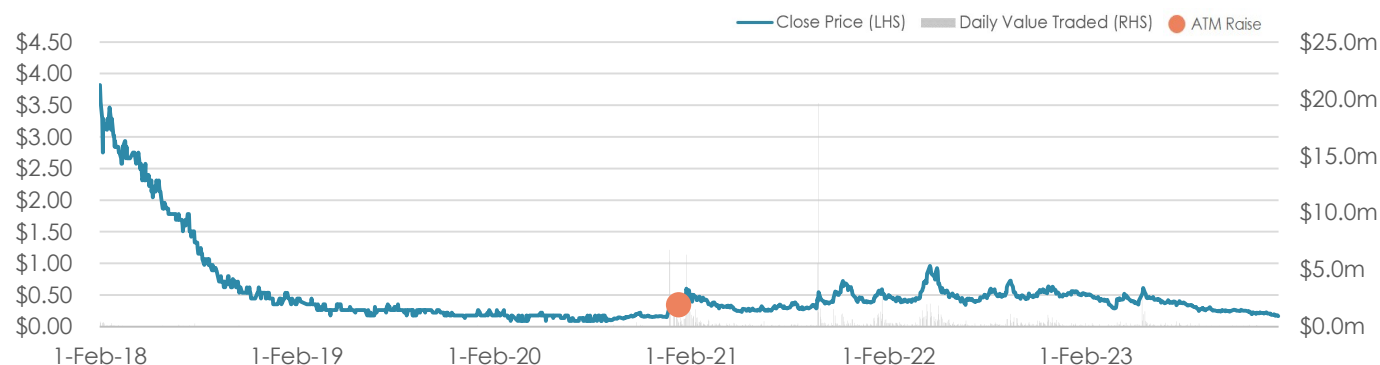
<b>ATM inception</b>	1 February 2018
<b>Term</b>	4 years 11 months
<b>Facility limit</b>	\$5.0 million
<b>Total raised</b>	\$306,000



## ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
<b>1</b> 8-Jan-2021	\$306,000	6.1%

## PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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As at 25 January 2024

## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$22m	Avg. daily value traded	\$180k
Market cap range	\$1m - \$59m	Daily value traded range	<\$10k - \$19.6m
Share price at ATM inception	\$3.82	Avg. monthly value traded	\$3.5m
Share price range	8.9¢ - \$3.82	Monthly value traded range	\$30k - \$32.6m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

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