

# DEAL SHEET: Middle Island Resources (MDI.ASX)

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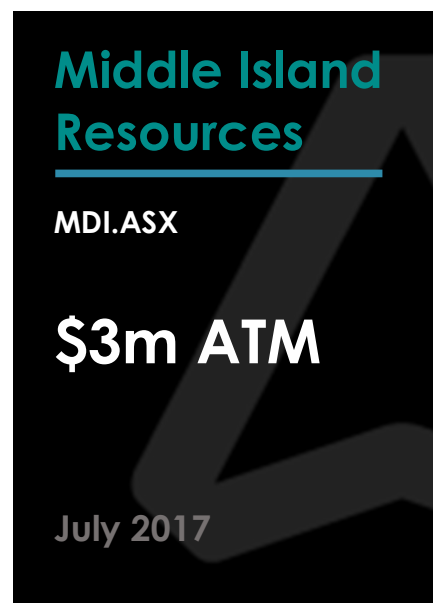
As at 25 January 2024

## COMPANY DETAILS

<b>Sector</b>	Gold
<b>Market cap range<sup>1</sup></b>	\$3 million - \$59 million

## AT-THE-MARKET (ATM) FACILITY

<b>ATM inception</b>	31 July 2017
<b>Term</b>	4 years 6 months
<b>Facility limit</b>	\$3.0 million
<b>Total raised</b>	\$800,000



## ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
<b>1</b> 30-Sep-2020	\$800,000	22.9%

## PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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As at 25 January 2024

## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$10m	Avg. daily value traded	\$90k
Market cap range	\$2m - \$59m	Daily value traded range	<\$10k - \$4.0m
Share price at ATM inception	30.4¢	Avg. monthly value traded	\$1.5m
Share price range	1.3¢ - 54.7¢	Monthly value traded range	\$20k - \$22.1m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

**70+**

ATMs in Australia

**\$800m+**

of standby capital

**\$130m+**

capital provided

## Contact Acuity Capital

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