

DEAL SHEET: Holista CollTech (HCT.ASX)

As at 25 January 2024

COMPANY DETAILS

Sector	BioTech
Market cap range¹	\$10 million - \$58 million

AT-THE-MARKET (ATM) FACILITY

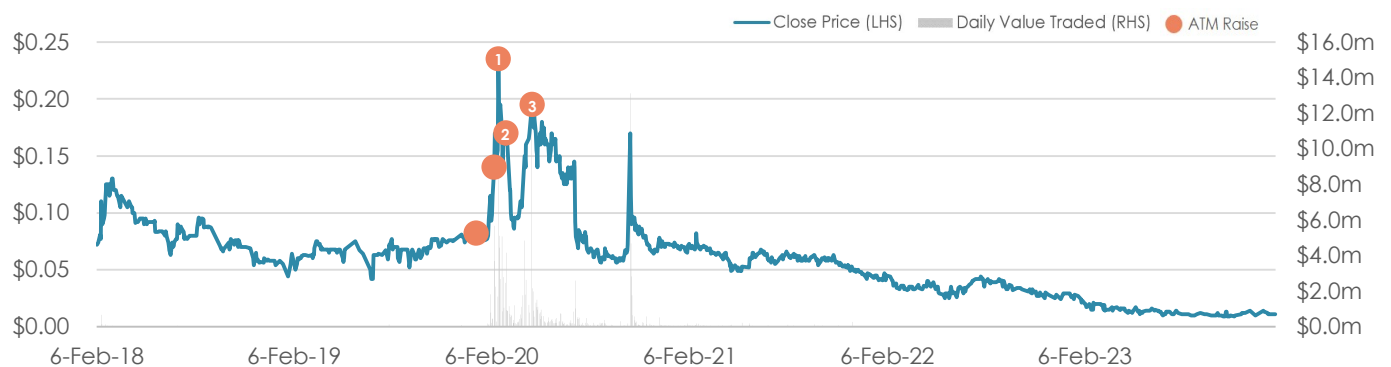
ATM inception	6 February 2018
Term	2 years 3 months
Facility limit	\$10.0 million
Total raised	\$6.5 million



KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 18-Feb-2020	\$1,800,000	-6.6%
2 3-Mar-2020	\$1,700,000	-10.2%
3 20-Apr-2020	\$2,200,000	12.8%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$13m	Avg. daily value traded	\$180k
Market cap range	\$3m - \$58m	Daily value traded range	<\$10k - \$14.2m
Share price at ATM inception	7.2¢	Avg. monthly value traded	\$2.5m
Share price range	0.9¢ - 23.5¢	Monthly value traded range	<\$10k - \$61.9m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

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