

DEAL SHEET: Gulf Manganese Corp (GMC.ASX)

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As at 25 January 2024

COMPANY DETAILS

Sector	Manganese – EV / Battery Tech.
Market cap range¹	\$20 million - \$61 million

AT-THE-MARKET (ATM) FACILITY

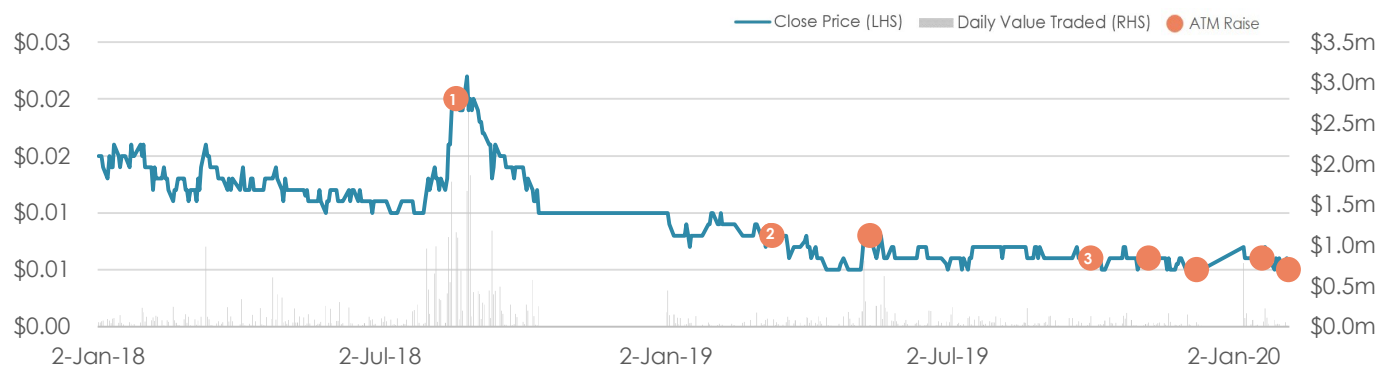
ATM inception	1 January 2018
Term	4 years 11 months
Facility limit	\$5.0 million
Total raised	\$3.1 million



KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 20-Aug-2018	\$1,260,000	-14.2%
2 11-Mar-2019	\$500,000	-3.5%
3 2-Oct-2019	\$385,000	-0.1%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 25 January 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$38m	Avg. daily value traded	\$120k
Market cap range	\$20m - \$61m	Daily value traded range	<\$10k - \$2.9m
Share price at ATM inception	1.5¢	Avg. monthly value traded	\$2.2m
Share price range	0.5¢ - 2.2¢	Monthly value traded range	\$180k - \$18.1m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

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