

DEAL SHEET: Galan Lithium (GLN.ASX)

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As at 25 January 2024

COMPANY DETAILS

Sector	Lithium – EV / Battery Tech.
Market cap range¹	\$21 million - \$585 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	1 February 2019
Term	3 years 11 months
Facility limit	\$5.0 million
Total raised	\$2.8 million



RECENT ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 17-Mar-2020	\$250,000	2.5%
2 22-Jun-2020	\$350,000	-14.4%
3 22-Jan-2021	\$1,280,000	-44.4%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$35m	Avg. daily value traded	\$1.2m
Market cap range	\$21m - \$679m	Daily value traded range	<\$10k - \$11.2m
Share price at ATM inception	\$0.32	Avg. monthly value traded	\$25.1m
Share price range	\$0.12 - \$2.23	Monthly value traded range	\$450k - \$112.9m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

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