

DEAL SHEET: Element 25 (E25.ASX)

As at 25 January 2024

COMPANY DETAILS

Sector	Manganese – EV / Battery Tech.
Market cap range¹	\$9 million - \$379 million

AT-THE-MARKET (ATM) FACILITIES

	Deal 1	Deal 2
ATM inception	17 Mar 2020	9 Feb 2023
Term	15 months	2 yrs 11 mths
Facility limit	\$20.0 million	\$30.0 million
Total raised	\$9.7 million	-

Element 25
E25.ASX
\$30m ATM
Mar 2020 | Feb 2023

ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 26-May-2020	\$555,000	1.3%
2 5-May-2021	\$9,200,000	-6.6%

PRICE & DAILY VALUE TRADED SINCE FIRST ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 25 January 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$11m	Avg. daily value traded	\$400k
Market cap range	\$9m - \$379m	Daily value traded range	<\$10k - \$3.9m
Share price at ATM inception	\$0.12	Avg. monthly value traded	\$8.3m
Share price range	9.5¢ - \$2.80	Monthly value traded range	\$110k - \$37.9m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

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