

DEAL SHEET: Cazaly Resources (CAZ.ASX)

1 of 2

As at 25 January 2024

COMPANY DETAILS

Sector	Diversified Metals & Mining
Market cap range ¹	\$2 million - \$5 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	30 September 2014
Term	7 years 3 months
Facility limit	\$2.0 million
Total raised	\$177,297



KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+	\$800m+	\$130m+
ATMs in Australia	of standby capital	capital provided

CONTACT ACUITY CAPITAL

Head office

1300 180 979

atm@acuitycapital.com.au

Simon Bylsma - Director

+61 415 889 474

simon.bylsma@acuitycapital.com.au

1. Market cap range over life of ATM(s)

Important information

Acuity Capital makes no representation or warranty as to the accuracy, completeness, timeliness or reliability of the contents of this document. Any information provided is general in nature and is not advice. None of the information takes account of the objectives, financial situation or needs of any potential counterparty. The descriptions of transactions contained in this case study are a general description of previous or hypothetical transactions and should not be relied upon in making any decision. Before acting, please consider the appropriateness of the information having regard to your specific situation. We recommend potential counterparties obtain independent financial, legal and taxation advice before making any decision. Acuity Capital does not hold an Australian Financial Services License or any other authorisation in any jurisdiction to provide financial advice or products. Acuity Capital is a proprietary investment company, making investment and trading decisions on its own behalf at all times.

Acuity Capital ATM Deal History¹

2 of 2

As at 25 January 2024

TICKER	COMPANY	MARKET CAP	ATM INCEPTION	ATM SIZE	AMOUNT RAISED
AAJ.ASX	Aruma Resources	\$5 m	31-Jan-2018	\$2.0 m	-
ADV.ASX	Ardiden	\$12 m	17-Dec-2019	\$2.0 m	-
AOU.ASX	Auroch Minerals	-	1-Feb-2018	\$3.0 m	-
APC.ASX	Australian Potash	\$4 m	1-Mar-2020	\$5.0 m	-
ATC.ASX	Altech Chemicals	\$120 m	1-Mar-2020	\$10.0 m	\$2.5 m
AUN.ASX	Aurumin	\$10 m	15-Dec-2022	\$3.0 m	-
AVZ.ASX	AVZ Minerals	\$2,750 m	3-Dec-2021	\$50.0 m	-
BML.ASX	Boab Metals	\$31 m	21-Dec-2023	\$5.0 m	-
BSX.ASX	Blackstone Minerals	\$36 m	16-Aug-2019	\$25.0 m	\$12.3 m
BYH.ASX	Bryah Resources	\$6 m	1-Aug-2021	\$3.0 m	-
CAZ.ASX	Cazaly Resources	\$14 m	30-Sep-2014	\$2.0 m	<\$1.0 m
CE1.ASX	Calima Energy	\$41 m	1-Feb-2018	\$3.0 m	-
CL8.ASX	Carly Holdings	\$4 m	10-Jan-2019	\$3.0 m	-
CLA.ASX	Celsius Coal	\$29 m	1-Jul-2014	\$3.0 m	-
CPO.ASX	Culpeo	\$5 m	5-Jul-2022	\$3.0 m	<\$1.0 m
E25.ASX	Element 25	\$90 m	17-Mar-2020	\$30.0 m	\$9.7 m
EHH.ASX	Eagle Health	-	17-Feb-2020	\$10.0 m	\$3.1 m
ENT.ASX	Enterprise Metals	\$3 m	7-Jul-2014	\$4.0 m	-
GLN.ASX	Galan Lithium	\$240 m	1-Feb-2019	\$5.0 m	\$2.8 m
GMC.ASX	Gulf Manganese	-	1-Jan-2018	\$5.0 m	\$3.1 m
GMV.ASX	G Medical Innovations	-	5-Sep-2018	\$15.0 m	\$3.1 m
HCT.ASX	Holista CollTech	\$4 m	6-Feb-2018	\$10.0 m	\$6.5 m
ICG.ASX	Inca Minerals	\$6 m	1-Nov-2014	\$3.0 m	\$2.0 m
LIT.ASX	Lithium Australia	\$37 m	31-Jul-2017	\$25.0 m	\$13.3 m
LKE.ASX	Lake Resources	\$180 m	31-Jul-2018	\$250.0 m	\$43.7 m
LKO.ASX	Lakes Blue Energy	\$60 m	1-Nov-2019	\$10.0 m	-
LPD.ASX	Lepidico	\$60 m	18-Dec-2019	\$7.5 m	\$3.5 m
LSR.ASX	Lodestar Minerals	\$6 m	11-Apr-2023	\$2.0 m	-
MDI.ASX	Middle Island Resources	\$3 m	31-Jul-2017	\$3.0 m	<\$1.0 m
OOK.ASX	Ookami	-	21-Sep-2018	\$2.0 m	<\$1.0 m
PNN.ASX	PepinNini Minerals	\$18 m	1-Feb-2018	\$5.0 m	<\$1.0 m
PWN.ASX	Parkway Minerals	\$23 m	22-Jan-2018	\$3.0 m	<\$1.0 m
PXX.ASX	PolarX	\$11 m	1-Dec-2023	\$3.0 m	-
RCE.ASX	Recce Pharmaceuticals	\$110 m	31-Oct-2018	\$20.0 m	<\$1.0 m
RDN.ASX	Raiden Resources	\$110 m	2-Jul-2019	\$1.0 m	-
RHT.ASX	Resonance Health	\$28 m	30-Apr-2019	\$7.75 m	\$2.7 m
RML.ASX	Resolution Minerals	\$4 m	27-Apr-2021	\$3.0 m	<\$1.0 m
RMX.ASX	Red Mountain Mining	\$8 m	21-Jul-2014	\$3.0 m	<\$1.0 m
RNE.ASX	ReNu Energy	\$10 m	30-May-2022	\$5.0 m	-
SEG.ASX	Segue Resources	-	18-Jul-2014	\$2.0 m	\$1.5 m
SRN.ASX	Surefire Resources	\$18 m	1-Feb-2019	\$2.0 m	-
SYA.ASX	Sayona Mining	\$680 m	7-Oct-2019	\$200.0 m	\$6.4 m
TGM.ASX	Theta Gold Mines	\$85 m	24-Mar-2021	\$15.0 m	-
TMX.ASX	Terrain Minerals	\$7 m	30-Jun-2017	\$1.0 m	<\$1.0 m
TOE.ASX	Toro Energy	\$49 m	1-May-2020	\$15.0 m	\$4.7 m
TSO.ASX	Tesoro Gold	\$29 m	22-Aug-2022	\$5.0 m	<\$1.0 m
VMS.ASX	Venture Minerals	\$18 m	1-Mar-2021	\$10.0 m	\$8.5 m
VR1.ASX	Vection Technologies	\$24 m	17-Jun-2019	\$2.0 m	\$1.4 m

1. ATM deal history list is not exhaustive