

DEAL SHEET: Blackstone Minerals (BSX.ASX)

1 of 2

As at 25 January 2024

COMPANY DETAILS

Sector	Diversified Metals & Mining
Market cap range¹	\$15 million - \$362 million

AT-THE-MARKET (ATM) FACILITIES

	Deal 1	Deal 2
ATM inception	16 Aug 2019	22 Mar 2022
Term	2 yrs 3 mths	2 yrs 3 mths
Facility limit	\$15.0 million	\$25.0 million
Total raised	\$11.2 million	\$1.1 million



Blackstone Minerals
BSX.ASX
\$25m ATM
Aug 2019 | Mar 2022

KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 21-Aug-2020	\$2,300,000	-26.3%
2 24-Sep-2021	\$3,715,000	-9.1%
3 9-Nov-2021	\$4,400,000	-10.9%

PRICE & DAILY VALUE TRADED SINCE FIRST ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 25 January 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$16m	Avg. daily value traded	\$340k
Market cap range	\$15m - \$362m	Daily value traded range	<\$10k - \$10.2m
Share price at ATM inception	9.5¢	Avg. monthly value traded	\$9.7m
Share price range	2.9¢ - 76.8¢	Monthly value traded range	\$420k - \$197.5m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

Contact Acuity Capital

Head office

1300 180 979

atm@acuitycapital.com.au

Simon Bylsma - Director

+61 415 889 474

simon.bylsma@acuitycapital.com.au

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