

DEAL SHEET: Boab Metals (BML.ASX)

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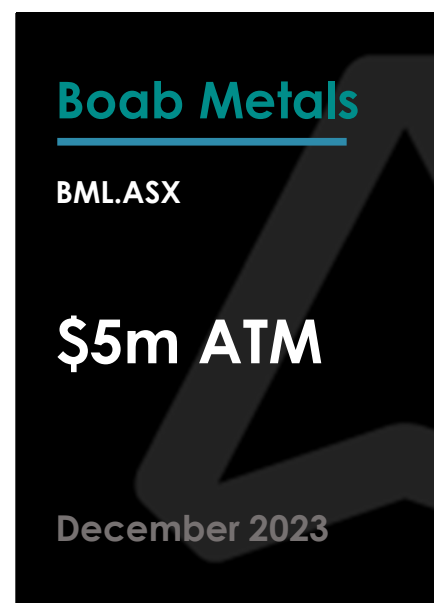
As at 24 June 2025

COMPANY DETAILS

Sector	Diversified Metals & Mining
Market cap range ¹	\$18 million - \$44 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	21 December 2023
Term	3 years 1 month
Facility limit	\$5.0 million
Total raised	\$865,000



ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 2-May-2024	\$185,000	6.5%
2 20-Jun-2025	\$680,000	-9.4%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 24 June 2025

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$34m	Avg. daily value traded	\$100k
Market cap range	\$18m - \$44m	Daily value traded range	<\$10k - \$1.5m
Share price at ATM inception	19.5¢	Avg. monthly value traded	\$2.1m
Share price range	8.1¢ - 20.0¢	Monthly value traded range	\$500k - \$7.2m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$900m+

of standby capital

\$150m+

capital provided

Contact Acuity Capital

Head office

1300 180 979

atm@acuitycapital.com.au

Simon Bylsma - Director

+61 415 889 474

simon.bylsma@acuitycapital.com.au

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