

# DEAL SHEET: Venture Minerals (VMS.ASX)

1 of 2

As at 6 May 2022

## COMPANY DETAILS

<b>Sector</b>	Diversified Metals & Mining
<b>Market cap range<sup>1</sup></b>	\$57 million - \$205 million

## AT-THE-MARKET (ATM) FACILITY

<b>ATM inception</b>	1 March 2021
<b>Term</b>	9 months
<b>Facility limit</b>	\$10.0 million
<b>Total raised</b>	\$8.5 million



## ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP <sup>2</sup>
1 30-Apr-2021	\$3,165,000	-25.9%
2 28-Sep-2021	\$3,315,000	1.8%
3 9-Dec-2021	\$2,100,000	-10.4%

## PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

### Important information

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## KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$72m	Avg. daily value traded	\$1.1m
Market cap range	\$50m - \$205m	Daily value traded range	\$80k - \$18.0m
Share price at ATM inception	5.7¢	Avg. monthly value traded	\$22.0m
Share price range	3.6¢ - 15.5¢	Monthly value traded range	\$4.0m - \$94.6m

## KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

**60+**

ATMs in Australia

**\$650m+**

of standby capital

**\$130m+**

capital provided

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