

DEAL SHEET: Theta Gold Mines (TGM.ASX)

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As at 6 May 2022

COMPANY DETAILS

Sector	Gold
Market cap range¹	\$65 million - \$136 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	24 March 2021
Term	2 years 3 months
Facility limit	\$15.0 million
Total raised	-



Theta Gold Mines
TGM.ASX
\$15m ATM
March 2021

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

60+	\$650m+	\$130m+
ATMs in Australia	of standby capital	capital provided

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1. Market cap range over life of ATM(s)

Important information

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Acuity Capital ATM Deal History¹

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As at 6 May 2022

TICKER	COMPANY	MARKET CAP	ATM INCEPTION	ATM SIZE	AMOUNT RAISED
AAJ.ASX	Aruma Resources	\$13 m	31-Jan-2018	\$2.0 m	-
ADV.ASX	Ardiden	\$32 m	17-Dec-2019	\$2.0 m	-
AOU.ASX	Auroch Minerals	\$35 m	1-Feb-2018	\$3.0 m	-
APC.ASX	Australian Potash	\$50 m	1-Mar-2020	\$5.0 m	-
ATC.ASX	Altech Chemicals	\$110 m	1-Mar-2020	\$10.0 m	\$2.5 m
AVZ.ASX	AVZ Minerals	\$2,750 m	3-Dec-2021	\$50.0 m	-
BSX.ASX	Blackstone Minerals	\$140 m	22-Mar-2022	\$25.0 m	\$11.2 m
BYH.ASX	Bryah Resources	\$11 m	1-Aug-2021	\$3.0 m	-
CAZ.ASX	Cazaly Resources	\$14 m	30-Sep-2014	\$2.0 m	<\$1.0 m
CE1.ASX	Calima Energy	\$100 m	1-Feb-2018	\$3.0 m	-
CL8.ASX	Carly Holdings	\$5 m	10-Jan-2019	\$3.0 m	-
CLA.ASX	Celsius Coal	\$24 m	1-Jul-2014	\$3.0 m	-
CRL.ASX	Comet Resources	\$14 m	31-Jul-2018	\$2.0 m	-
E25.ASX	Element 25	\$100 m	17-Mar-2020	\$20.0 m	\$9.7 m
EHH.ASX	Eagle Health	\$50 m	17-Feb-2020	\$10.0 m	\$3.1 m
EMU.ASX	Emu	\$8 m	31-Jul-2017	\$2.0 m	-
ENT.ASX	Enterprise Metals	\$9 m	7-Jul-2014	\$4.0 m	-
GLN.ASX	Galan Lithium	\$470 m	1-Feb-2019	\$5.0 m	\$2.8 m
GMC.ASX	Gulf Manganese	\$27 m	1-Jan-2018	\$5.0 m	\$3.1 m
GMD.ASX	Genesis Minerals	\$350 m	15-Jul-2014	\$1.0 m	-
GMV.ASX	G Medical Innovations	-	5-Sep-2018	\$15.0 m	\$3.1 m
HCT.ASX	Holista CollTech	\$10 m	6-Feb-2018	\$10.0 m	\$6.5 m
HOR.ASX	Horseshoe Metals	\$19 m	1-Jul-2014	\$1.0 m	-
ICG.ASX	Inca Minerals	\$43 m	1-Nov-2014	\$3.0 m	\$2.0 m
LIT.ASX	Lithium Australia	\$95 m	31-Jul-2017	\$25.0 m	\$12.3 m
LKE.ASX	Lake Resources	\$1,930 m	31-Jul-2018	\$250.0 m	\$43.7 m
LKO.ASX	Lakes Oil	\$45 m	1-Nov-2019	\$10.0 m	-
LPD.ASX	Lepidico	\$180 m	18-Dec-2019	\$7.5 m	\$2.9 m
MDI.ASX	Middle Island Resources	\$17 m	31-Jul-2017	\$3.0 m	<\$1.0 m
OGX.ASX	Orinoco Gold	\$4 m	23-Jul-2014	\$2.0 m	-
OOK.ASX	Ookami	\$7 m	21-Sep-2018	\$2.0 m	<\$1.0 m
PNN.ASX	PepinNini Minerals	\$34 m	1-Feb-2018	\$5.0 m	<\$1.0 m
PWN.ASX	Parkway Minerals	\$24 m	22-Jan-2018	\$3.0 m	<\$1.0 m
RCE.ASX	Recce Pharmaceuticals	\$130 m	31-Oct-2018	\$20.0 m	<\$1.0 m
RDN.ASX	Raiden Resources	\$16 m	2-Jul-2019	\$1.0 m	-
RHT.ASX	Resonance Health	\$46 m	30-Apr-2019	\$7.75 m	\$2.7 m
RML.ASX	Resolution Minerals	\$9 m	27-Apr-2021	\$3.0 m	<\$1.0 m
RMX.ASX	Red Mountain Mining	\$15 m	21-Jul-2014	\$3.0 m	<\$1.0 m
SEG.ASX	Segue Resources	-	19-Sep-2016	\$1.0 m	\$1.5 m
SRN.ASX	Surefire Resources	\$35 m	1-Feb-2019	\$5.0 m	-
SYA.ASX	Sayona Mining	\$1,900 m	7-Oct-2019	\$50.0 m	\$6.4 m
TGM.ASX	Theta Gold Mines	\$70 m	24-Mar-2021	\$15.0 m	-
TMX.ASX	Terrain Minerals	\$8 m	30-Jun-2017	\$1.0 m	<\$1.0 m
TOE.ASX	Toro Energy	\$70 m	1-May-2020	\$15.0 m	\$4.7 m
VMS.ASX	Venture Minerals	\$75 m	1-Mar-2021	\$10.0 m	\$8.5 m
VR1.ASX	Vection Technologies	\$75 m	17-Jun-2019	\$2.0 m	\$1.4 m
WMC.ASX	Wiluna Mining	\$120 m	31-Jul-2018	\$10.0 m	<\$1.0 m
WSI.ASX	WestStar Industrial	\$20 m	1-May-2020	\$2.5 m	<\$1.0 m

1. ATM deal history list is not exhaustive