

DEAL SHEET: Sayona Mining (SYA.ASX)

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As at 6 May 2022

COMPANY DETAILS

Sector	Lithium – EV / Battery Tech.
Market cap range¹	\$13 million - \$2.73 billion

AT-THE-MARKET (ATM) FACILITY

ATM inception	7 October 2019
Term	3 years 9 months
Facility limit	\$50.0 million
Total raised	\$6.4 million



ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 26-Oct-2020	\$650,000	-1.8%
2 29-Jun-2021	\$5,800,000	-3.7%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$17m	Avg. daily value traded	\$4.9m
Market cap range	\$13m - \$2.73b	Daily value traded range	<\$10k - \$90.1m
Share price at ATM inception	0.9¢	Avg. monthly value traded	\$99.6m
Share price range	0.6¢ - 38.0¢	Monthly value traded range	\$330k - \$805.7m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

60+

ATMs in Australia

\$650m+

of standby capital

\$130m+

capital provided

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