

DEAL SHEET: Resolution Minerals (RML.ASX)

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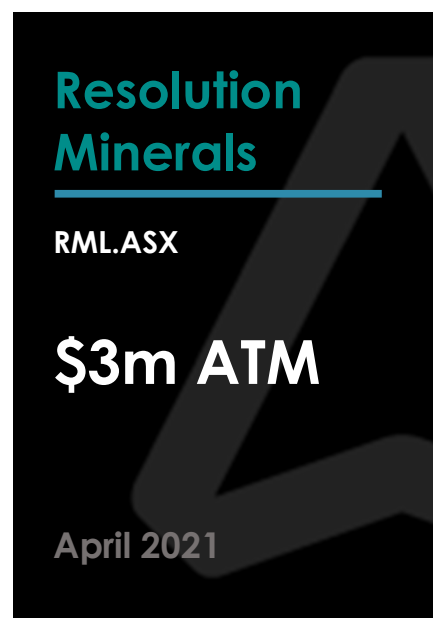
As at 6 May 2022

COMPANY DETAILS

| | |
|-------------------------------------|-----------------------------|
| Sector | Diversified Metals & Mining |
| Market cap range¹ | \$9 million - \$13 million |

AT-THE-MARKET (ATM) FACILITY

| | |
|-----------------------|------------------|
| ATM inception | 27 April 2021 |
| Term | 2 years 9 months |
| Facility limit | \$3.0 million |
| Total raised | \$281,000 |



Resolution Minerals
RML.ASX
\$3m ATM
April 2021

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

60+

ATMs in Australia

\$650m+

of standby capital

\$130m+

capital provided

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1. Market cap range over life of ATM(s)

Important information

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Acuity Capital ATM Deal History¹

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As at 6 May 2022

| TICKER | COMPANY | MARKET CAP | ATM INCEPTION | ATM SIZE | AMOUNT RAISED |
|---------|-------------------------|------------|---------------|-----------|---------------|
| AAJ.ASX | Aruma Resources | \$13 m | 31-Jan-2018 | \$2.0 m | - |
| ADV.ASX | Ardiden | \$32 m | 17-Dec-2019 | \$2.0 m | - |
| AOU.ASX | Auroch Minerals | \$35 m | 1-Feb-2018 | \$3.0 m | - |
| APC.ASX | Australian Potash | \$50 m | 1-Mar-2020 | \$5.0 m | - |
| ATC.ASX | Altech Chemicals | \$110 m | 1-Mar-2020 | \$10.0 m | \$2.5 m |
| AVZ.ASX | AVZ Minerals | \$2,750 m | 3-Dec-2021 | \$50.0 m | - |
| BSX.ASX | Blackstone Minerals | \$140 m | 22-Mar-2022 | \$25.0 m | \$11.2 m |
| BYH.ASX | Bryah Resources | \$11 m | 1-Aug-2021 | \$3.0 m | - |
| CAZ.ASX | Cazaly Resources | \$14 m | 30-Sep-2014 | \$2.0 m | <\$1.0 m |
| CE1.ASX | Calima Energy | \$100 m | 1-Feb-2018 | \$3.0 m | - |
| CL8.ASX | Carly Holdings | \$5 m | 10-Jan-2019 | \$3.0 m | - |
| CLA.ASX | Celsius Coal | \$24 m | 1-Jul-2014 | \$3.0 m | - |
| CRL.ASX | Comet Resources | \$14 m | 31-Jul-2018 | \$2.0 m | - |
| E25.ASX | Element 25 | \$100 m | 17-Mar-2020 | \$20.0 m | \$9.7 m |
| EHH.ASX | Eagle Health | \$50 m | 17-Feb-2020 | \$10.0 m | \$3.1 m |
| EMU.ASX | Emu | \$8 m | 31-Jul-2017 | \$2.0 m | - |
| ENT.ASX | Enterprise Metals | \$9 m | 7-Jul-2014 | \$4.0 m | - |
| GLN.ASX | Galan Lithium | \$470 m | 1-Feb-2019 | \$5.0 m | \$2.8 m |
| GMC.ASX | Gulf Manganese | \$27 m | 1-Jan-2018 | \$5.0 m | \$3.1 m |
| GMD.ASX | Genesis Minerals | \$350 m | 15-Jul-2014 | \$1.0 m | - |
| GMV.ASX | G Medical Innovations | - | 5-Sep-2018 | \$15.0 m | \$3.1 m |
| HCT.ASX | Holista CollTech | \$10 m | 6-Feb-2018 | \$10.0 m | \$6.5 m |
| HOR.ASX | Horseshoe Metals | \$19 m | 1-Jul-2014 | \$1.0 m | - |
| ICG.ASX | Inca Minerals | \$43 m | 1-Nov-2014 | \$3.0 m | \$2.0 m |
| LIT.ASX | Lithium Australia | \$95 m | 31-Jul-2017 | \$25.0 m | \$12.3 m |
| LKE.ASX | Lake Resources | \$1,930 m | 31-Jul-2018 | \$250.0 m | \$43.7 m |
| LKO.ASX | Lakes Oil | \$45 m | 1-Nov-2019 | \$10.0 m | - |
| LPD.ASX | Lepidico | \$180 m | 18-Dec-2019 | \$7.5 m | \$2.9 m |
| MDI.ASX | Middle Island Resources | \$17 m | 31-Jul-2017 | \$3.0 m | <\$1.0 m |
| OGX.ASX | Orinoco Gold | \$4 m | 23-Jul-2014 | \$2.0 m | - |
| OOK.ASX | Ookami | \$7 m | 21-Sep-2018 | \$2.0 m | <\$1.0 m |
| PNN.ASX | PepinNini Minerals | \$34 m | 1-Feb-2018 | \$5.0 m | <\$1.0 m |
| PWN.ASX | Parkway Minerals | \$24 m | 22-Jan-2018 | \$3.0 m | <\$1.0 m |
| RCE.ASX | Recce Pharmaceuticals | \$130 m | 31-Oct-2018 | \$20.0 m | <\$1.0 m |
| RDN.ASX | Raiden Resources | \$16 m | 2-Jul-2019 | \$1.0 m | - |
| RHT.ASX | Resonance Health | \$46 m | 30-Apr-2019 | \$7.75 m | \$2.7 m |
| RML.ASX | Resolution Minerals | \$9 m | 27-Apr-2021 | \$3.0 m | <\$1.0 m |
| RMX.ASX | Red Mountain Mining | \$15 m | 21-Jul-2014 | \$3.0 m | <\$1.0 m |
| SEG.ASX | Segue Resources | - | 18-Jul-2014 | \$1.0 m | \$1.5 m |
| SRN.ASX | Surefire Resources | \$35 m | 1-Feb-2019 | \$5.0 m | - |
| SYA.ASX | Sayona Mining | \$1,900 m | 7-Oct-2019 | \$50.0 m | \$6.4 m |
| TGM.ASX | Theta Gold Mines | \$70 m | 24-Mar-2021 | \$15.0 m | - |
| TMX.ASX | Terrain Minerals | \$8 m | 30-Jun-2017 | \$1.0 m | <\$1.0 m |
| TOE.ASX | Toro Energy | \$70 m | 1-May-2020 | \$15.0 m | \$4.7 m |
| VMS.ASX | Venture Minerals | \$75 m | 1-Mar-2021 | \$10.0 m | \$8.5 m |
| VR1.ASX | Vection Technologies | \$75 m | 17-Jun-2019 | \$2.0 m | \$1.4 m |
| WMC.ASX | Wiluna Mining | \$120 m | 31-Jul-2018 | \$10.0 m | <\$1.0 m |
| WSI.ASX | WestStar Industrial | \$20 m | 1-May-2020 | \$2.5 m | <\$1.0 m |

1. ATM deal history list is not exhaustive