

DEAL SHEET: Blackstone Minerals (BSX.ASX)

1 of 2

As at 6 May 2022

COMPANY DETAILS

Sector	Diversified Metals & Mining
Market cap range¹	\$15 million - \$362 million

AT-THE-MARKET (ATM) FACILITY

ATM inception	16 August 2019
Term	4 years
Facility limit	\$25.0 million
Total raised	\$11.2 million



KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 21-Aug-2020	\$2,300,000	-26.3%
2 24-Sep-2021	\$3,715,000	-9.1%
3 9-Nov-2021	\$4,400,000	-10.9%

PRICE & DAILY VALUE TRADED SINCE ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 6 May 2022

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$16m	Avg. daily value traded	\$520k
Market cap range	\$15m - \$362m	Daily value traded range	<\$10k - \$7.7m
Share price at ATM inception	10.0¢	Avg. monthly value traded	\$10.8m
Share price range	8.0¢ - 80.5¢	Monthly value traded range	\$1.5m - \$44.8m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

60+

ATMs in Australia

\$650m+

of standby capital

\$130m+

capital provided

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