

DEAL SHEET: Venture Minerals (VMS.ASX)

1 of 2

As at 16 February 2024

COMPANY DETAILS

Sector	Diversified Metals & Mining
Market cap range¹	\$14 million - \$205 million

AT-THE-MARKET (ATM) FACILITIES

	Deal 1	Deal 2
ATM inception	1 Mar 2021	11 Nov 2022
Term	9 months	3 yrs 3 mths
Facility limit	\$10.0 million	\$10.0 million
Total raised	\$8.5 million	\$1.0 million

Venture Minerals
VMS.ASX
\$10m ATM
Mar 2021 | Nov 2022

KEY ATM CAPITAL RAISINGS

Date	Capital Raised	Premium / (Discount) to 15-day VWAP ²
1 30-Apr-2021	\$3,165,000	-25.9%
2 28-Sep-2021	\$3,315,000	1.8%
3 9-Dec-2021	\$2,100,000	-10.4%

PRICE & DAILY VALUE TRADED SINCE FIRST ATM INCEPTION



1. Market cap range over life of ATM(s)

2. A positive (negative) value indicates the the issue price was at a premium (discount) to the prior 15-day VWAP inclusive of issuing discount and all fees.

Important information

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As at 16 February 2024

KEY COMPANY METRICS SINCE ATM INCEPTION

Market cap at ATM inception	\$72m	Avg. daily value traded	\$450k
Market cap range	\$14m - \$205m	Daily value traded range	<\$10k - \$18.0m
Share price at ATM inception	5.7¢	Avg. monthly value traded	\$11.1m
Share price range	0.7¢ - 15.5¢	Monthly value traded range	\$350k - \$94.6m

KEY ACUITY CAPITAL METRICS

Acuity Capital was the first to provide At-the-Market (ATM) solutions to ASX-listed companies and continues to be the largest provider of ATMs in Australia.

Established

70+

ATMs in Australia

\$800m+

of standby capital

\$130m+

capital provided

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